Greetings to the Imperial Estates and the Populace of Adria.

An update to the already posted report –

I am attaching a copy of the budget vs. actual for the current regnal year through March 16, 2023.

A listing is provided of all monies held by the Empire, both in Chapters or Imperial accounts as well as PayPal. This is based on bank statements as of Feb 28, 2023.

Additional information regarding some of our tax issues –

* I have received acknowledgement from the State of California regarding our tax exempt status. The acknowledgement simply says received and being reviewed. I still don’t expect any word for multiple months.
* Following up on previous IRS penalties, I am still waiting for an answer on the abatement of penalty request for 2019. I did receive the IRS letter advising receipt of our request and stating it may be another 60 days before receiving any answer.
* We received the refund of overpayment of taxes for 2019. I have recently deposited a check from the IRS in our bank account in the amount of $2408.59.

The Adrian Steward Facebook group seems to be working well. There is good communication there. It provides us a place for information to be shared as well as gentle reminders.

I am happy to report the update as well regards reporting by the chapters. While there is still some lag, chapters are responding well to requests. I have been in some form of communication within the past three months with each chapter.

There are three chapters that have utilized an additional payment platform for events. This platform is a no fee based service called Zeffy. It has worked well so far. If your chapter is looking for a way to collect event fees for a special event, reach out to me and let’s chat. This is not meant to be a replacement for PayPal. It is an alternative tool with a specific purpose. As with all money related accounts, it should be instituted by or with the Imperial Steward.

Memberships are progressing well. There have been a few glitches in payment and understanding of the online new/renewal form. However nothing major. It can be a little difficult to determine a particular time frame for new/renewing memberships. This is something that happens all year long. However, for the period 1-31-2023 thru 3-23-2023, the Adrian Empire processed 26 new memberships and 160 renewals.

As always, please reach out to me if there should be any questions or manner that I may assist you.

Yours in Service

Dame Katelyn

Adrian Empire Imperial Steward